

ASIT C. MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072. • Tel.: +91-22 61325757 / 28583333
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Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

August 26, 2023

The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 530723

Dear Madam/Sir,

Sub.: Outcome of the Board Meeting.

The Board Meeting of the Company was held today i.e. 26th August 2023. The Board of Directors has inter-alia the following;

1. Took a note of the resignation received from Mr. Manohar Lal Vij from the post of Non-Executive & Non-Independent Director;
2. Adopted materiality policy in accordance to the 2nd amendment in SEBI (Listing Obligation & Disclosure Requirements);
3. Approved constitution of Rights issue committee
4. Approved Draft Letter of offer for the proposed rights issue;
5. Approved shifting of registered office address of the Company from Nucleus House Saki-Vihar Road, Andheri (E) , Mumbai – 400 072 to Pantomath Nucleus House Saki-Vihar Road, Andheri (E) , Mumbai – 400 072;
6. Approved raising of funds through issuance of Non-Convertible Debentures (NCDs) of Rs. 20 crore (Rupees Twenty Crore only), in one or more tranches / series, on a private placement basis
7. Appointed IDBI Trusteeship Services Limited as the Debenture Trustee for the secured redeemable Non- convertible debenture &
8. Approved opening banks accounts for the aforesaid issues.

The Board meeting commenced at 10.30 a.m. and concluded at 01.30 p.m.

Kindly take the same on your record

Thanking you,

Yours faithfully,

**On behalf of Board of Directors
For Asit C. Mehta Financial Services Limited**



**Khushboo Hanswal
Company Secretary & Compliance Officer**